

**Code**                    **HDC**  
**Company name**      Ba Ria – Vung Tau House Development Joint Stock Company  
**Date**                    11/20/2020  
**Subject**                Result of private offering of bonds

**Content:**

Ba Ria – Vung Tau House Development Joint Stock Company announces the result of the second private placement of 2020 as follows:

1. Information on the bond:

- Issuer: Ba Ria – Vung Tau House Development Joint Stock Company
- Total issue value: VND100,000,000,000
- Bond term: 15 months
- Par value: VND1,000,000,000/bond
- Bond type: none-convertible, secured corporate bond, no warrants
- Bond form: book-entry
- Real issue interest rate: 10.5%/year
- Real issue volume: 100 bonds, equivalent to VND100,000,000,000.
- Issue date: August 20, 2020
- Ending date of offering: November 19, 2020

2. The firms participating in the private offering:

- Consulting firm: APG Securities Joint Stock Company
- Issue, payment agent: APG Securities Joint Stock Company
- Collateral management agent: APG Securities Joint Stock Company
- Account management: Vietnam Joint Stock Commercial Bank for Industry and Trade – Hoan Kiem Branch.

3. List of bondholders:

<b>No.</b>	<b>Bondholder</b>	<b>Owning value (VND billion)</b>	<b>Proportion (%)</b>
I	Domestic investor	100	100%

1	Institutional investor	100	100%
	Viet Capital Securities Joint Stock Company	100	100%
2	Individual investor		
II	Foreign investor	-	-
1	Institutional investor	-	-
2	Individual investor	-	-
	Total	100	100%

4. The partners related to the private placement:

- Consulting firm, Issue, payment agent, Collateral management agent: APG Securities Joint Stock Company
- Account management: Vietnam Joint Stock Commercial Bank for Industry and Trade – Hoan Kiem Branch.